

CHINA BUILDING MATERIAL MAGAZINE

中国建材通讯

• 2020 1-2 148-149 •

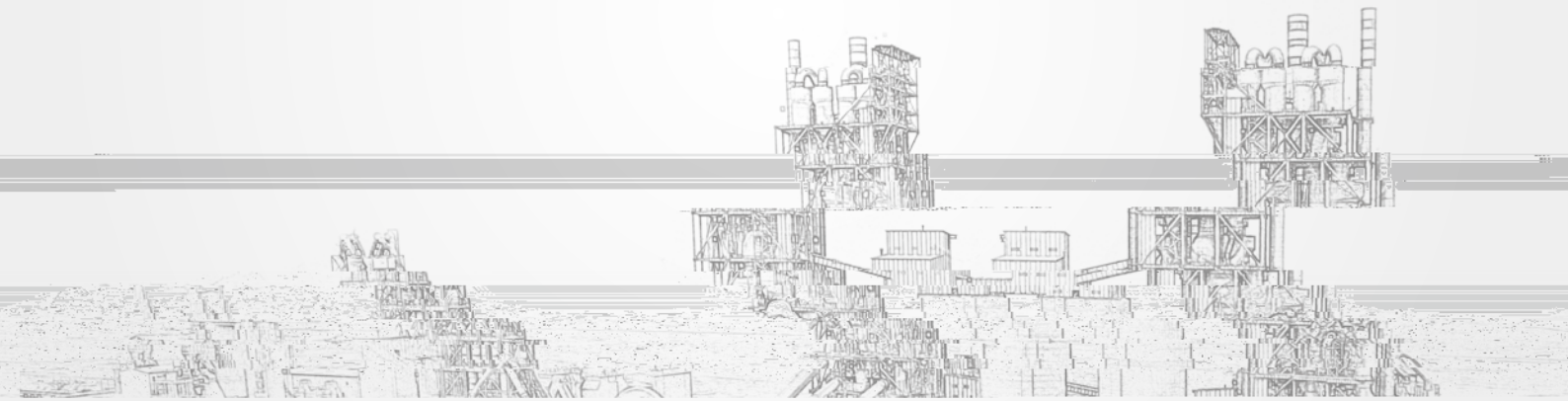




中国建材集团有限公司

China National Building Material Group Co., Ltd.

创新 绩效 和谐 责任



2020

“ ”

“

”

“ ”

“

”

“ 4335”

“

”

“

”

“ ”

Contents

2020 1-2 148-149



1

4

5

6

7

8

9

10

11

12

13

54

14

24

&

26

&



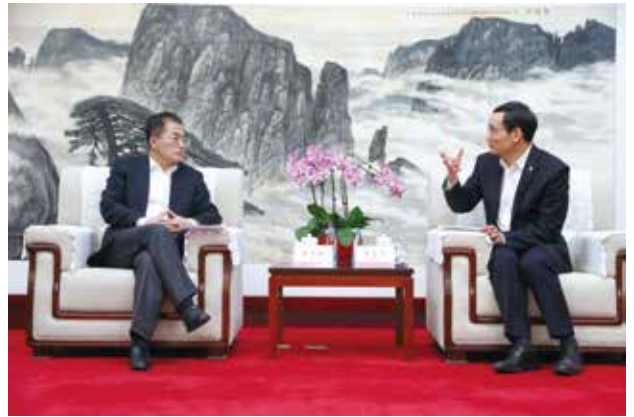
54

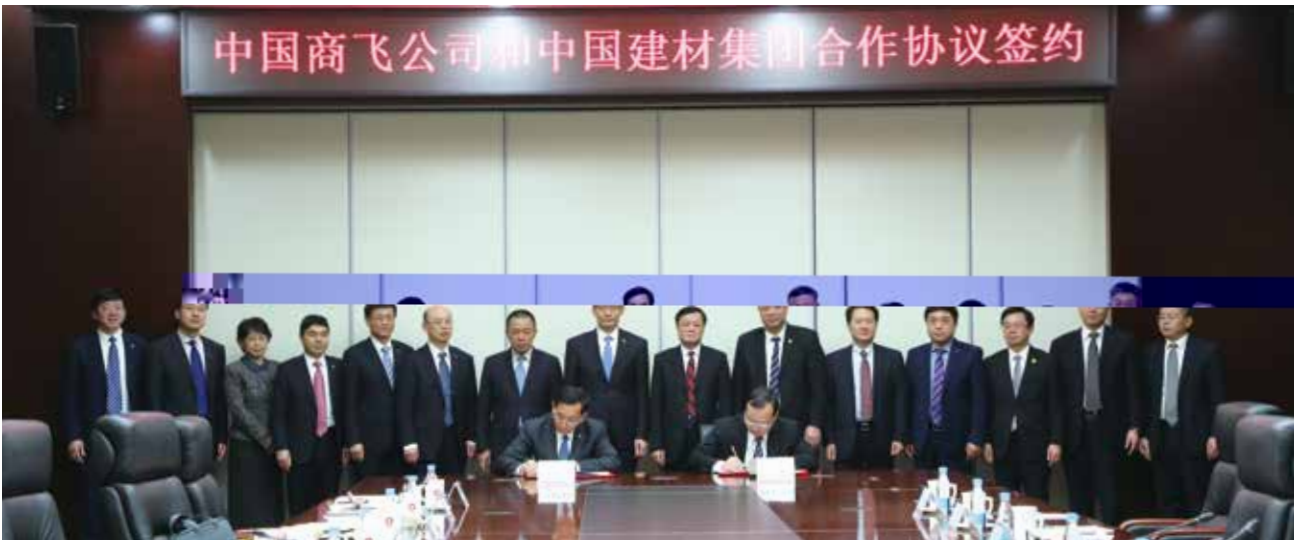
" "

56

58 " "



















热烈庆祝
中国建材集团有限公司
2020年度第一期中期票据（疫情防控债）成功发行
创全国同期限疫情防控中期票据发行新低！



北京银行
BANK OF BEIJING
主承销商/簿记管理人

中信银行
CITIC BANK
联席承销商

债券简称	主体评级	发行期限(年)	产品规模(亿元)	发行利率	全场倍数
20中建材1(疫情防控债)	AAA	3	20	3.29%	2.19
MEN000					

热烈庆祝中国建材股份有限公司
2020年公开发行公司债券（疫情防控债）
发行成功！

创2017年以来5年期公司债券、中期票据利率新低

债券简称	发行规模	发行期限	主体评级	票面利率	全场倍数
20建材01	15亿元	5年期	AAA	3.18%	2.19倍

牵头主承销商/簿记管理人：中信建投证券 CHINA SECURITIES
联席主承销商：中信证券 CITIC SECURITIES
联席主承销商：CICC 中金公司
联席主承销商：光大证券

律师事务所：嘉厚律师事务所 JIAHUO LAW OFFICES
会计师事务所：bakertilly 天职国际
评级机构：联合资信评估有限公司 United Credit Ratings Co., Ltd.

二〇二〇年三月

热烈庆祝
中国建材股份有限公司2020年可续期公司债券（疫情防控债）
成功发行！
创2017年以来全国市场同品种利率新低！

债券简称	发行规模	期限	票面利率	主体信用评级	认购倍数
20建材Y1	10亿	5+N-5	3.65%	AAA/AAA	3.19

牵头主承销商：中信建投证券
联席主承销商：光大证券、中信证券、招商证券、太平洋证券

热烈庆祝
凯业科技集团股份有限公司
2020年度第一期资产支持票据
（疫情防控债）
圆满完成发行！

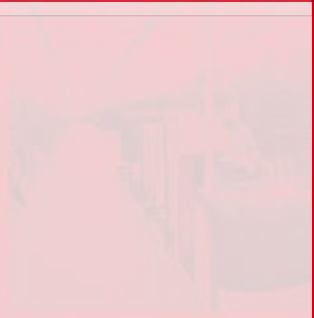
债券简称	发行规模	期限	票面利率	主体信用评级	认购倍数
20凯业1(疫情防控债)	10亿	3年	3.80%	AAA	2.19
20凯业2(疫情防控债)	10亿	3年	3.80%	AAA	2.19
20凯业3(疫情防控债)	10亿	3年	3.80%	AAA	2.19

牵头主承销商：中信建投证券
联席主承销商：光大证券、中信证券、招商证券、太平洋证券

热烈庆祝
中国建材进出口有限公司2020年度第一期债权融资计划（疫情防控债）
发行成功！
渣打银行集团企业金融部向境内提供疫情、支持材料融资创新

债券简称	发行规模	发行期限	票面利率	发行日期
20中建材进出口(疫情防控债)	8000万元	3年	4.3%	2020/3/30

牵头承销商：渣打银行
发行人：中国建材进出口
评级机构：联合资信





		1	28	2500
		1	29	
		1	31	
		2	3	
1	22	2	8	
1	27	2	10	
1	27	2	2	

.....

▶ 全力以赴驰援全国66项抗疫应急工程



9504

25800

174000

"

"

58000



以科技尖兵铸就疫情防控的钢铁长城



5.0

TFT

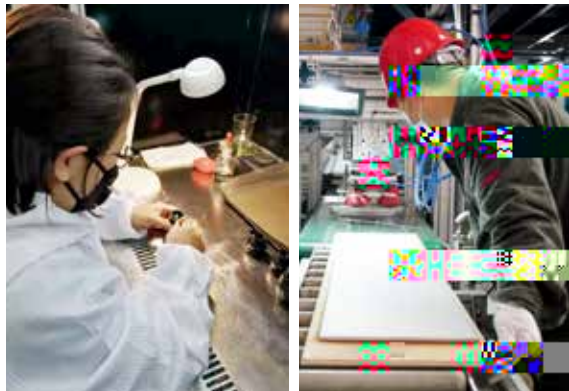
99.97%
1-5

0.3

" "

100
 30
 5.0
 1000
 TFT

ITO



3.8 26
 12500

" "
 "
 "



3

精准复工复产力推经济社会稳定发展

2 23

"

"

,"

"

,"

"

3.5

180

20%

"

"

2 3

2 10

98%

LZ64.2- 2.

X LZ62- 5.0 LZ66- 2.X

"

"





1 25 26



责之大企 大爱无疆

40

170

4000

70

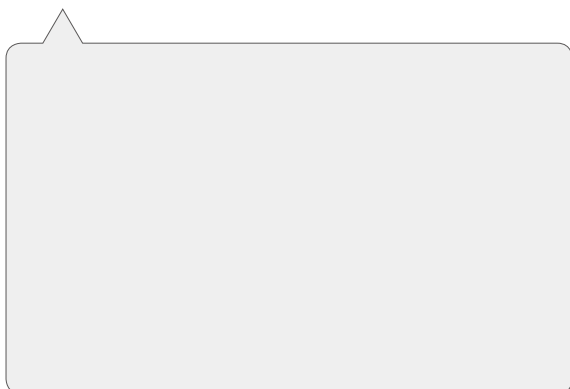
100

“
”
“ ” “ ”
”

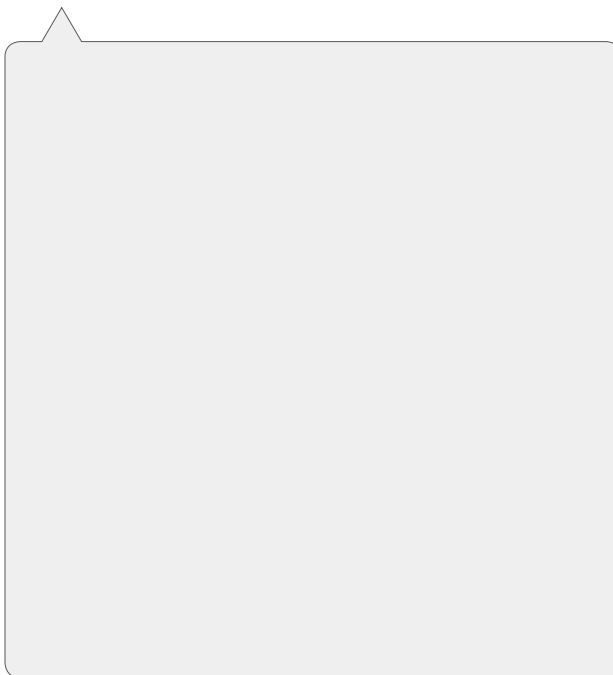
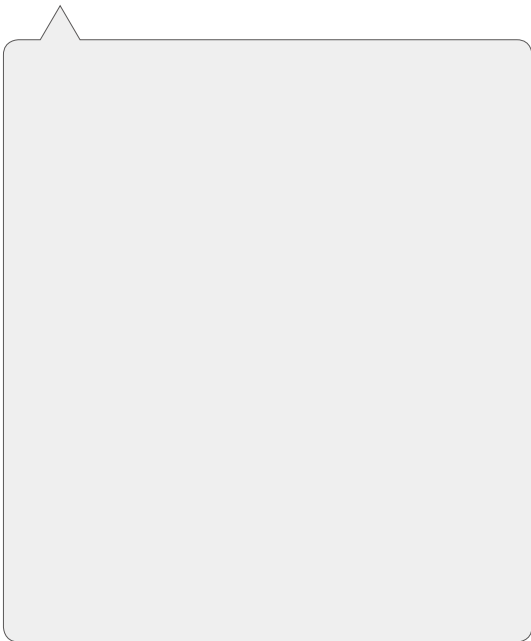
&



10



“ ”



&





98%

4000 3 3

7

" " " "



" " " "



" "

" "

" "

" "



“ ”

LZ64.2- 2.X LZ62- 5.0
LZ66- 2.X



3 6
“ ”

“ ”

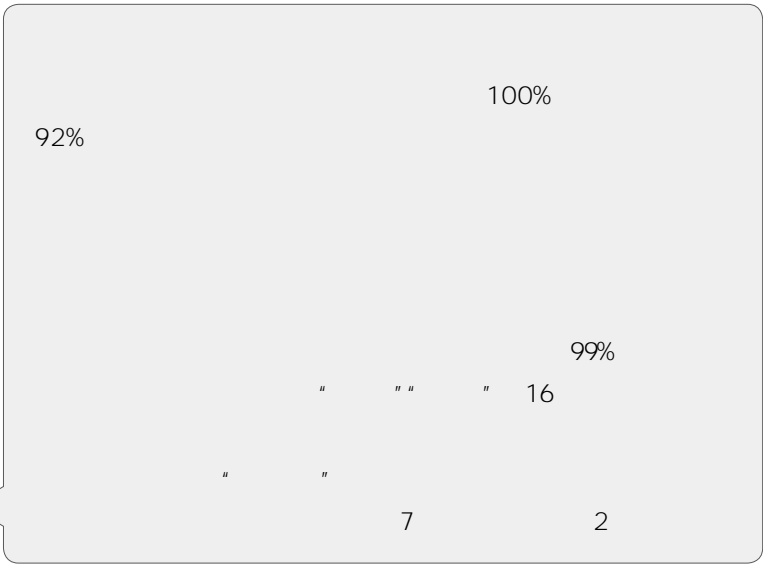
“ ”

“ ”

“ ”

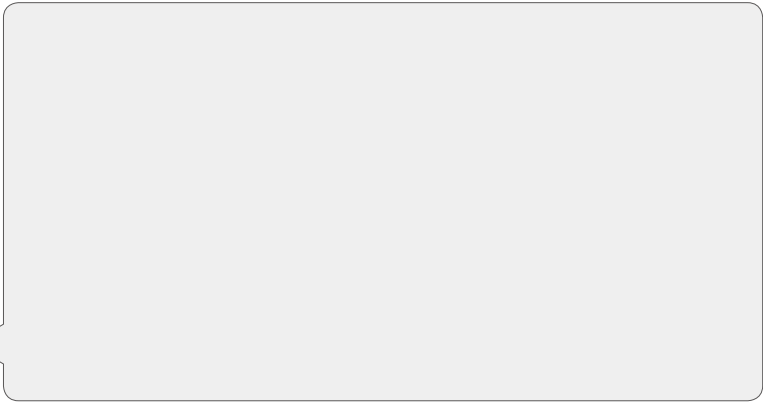
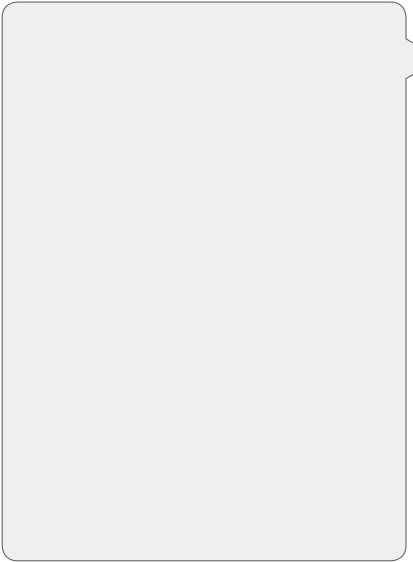
“ ”



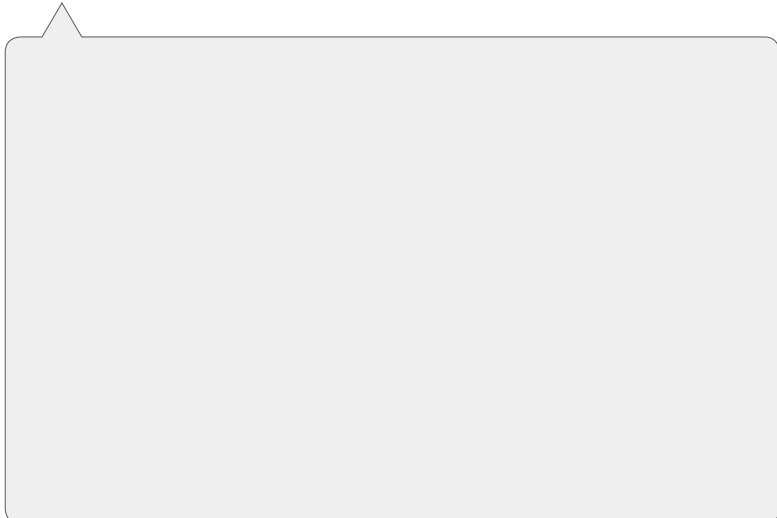
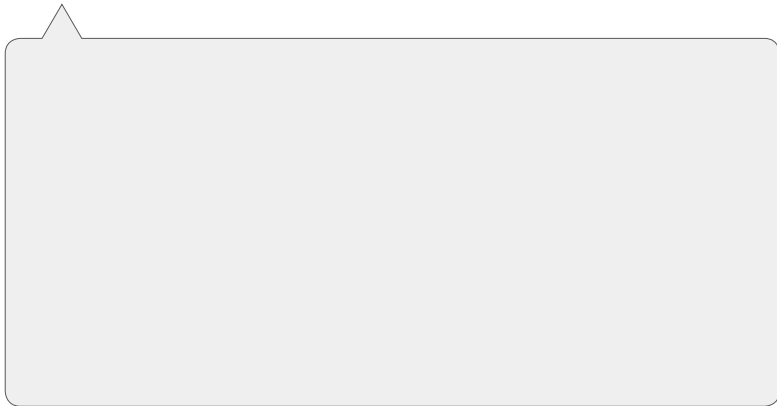


8

1000



&



SIN RI

	SINDRI	TIKARIA
	1336	77

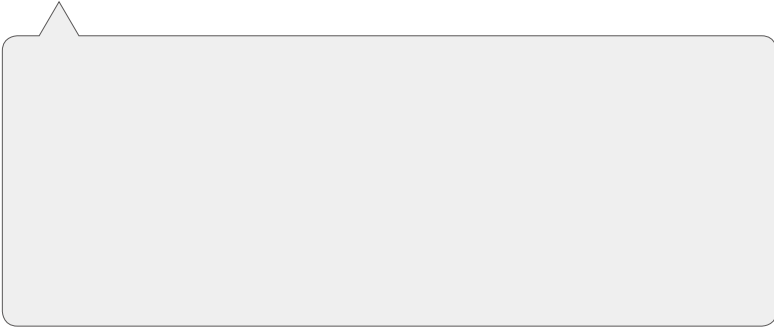
	OLAVARRIA	Weiss
--	-----------	-------



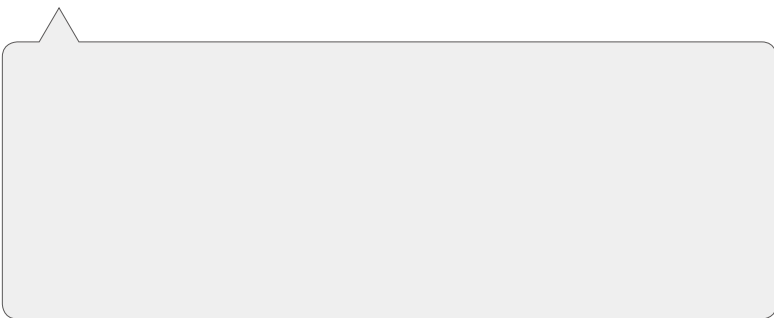
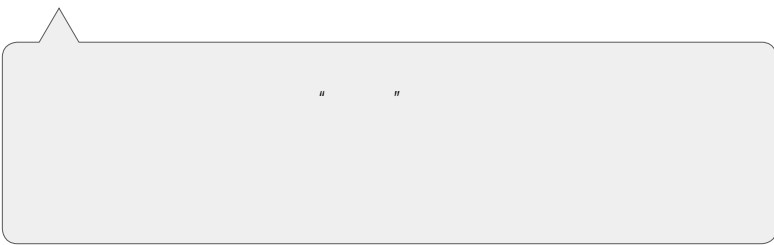
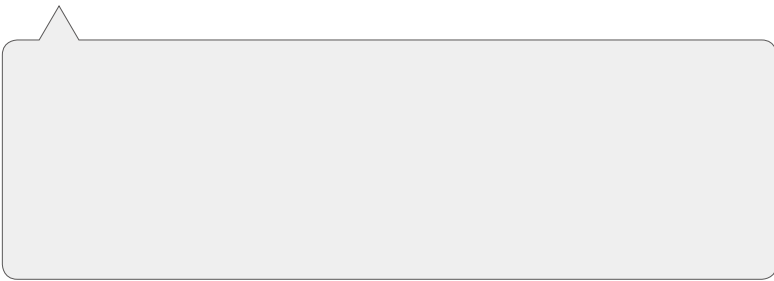
	2 3	2 7
	2 15	2 14 2 19



--	--	--

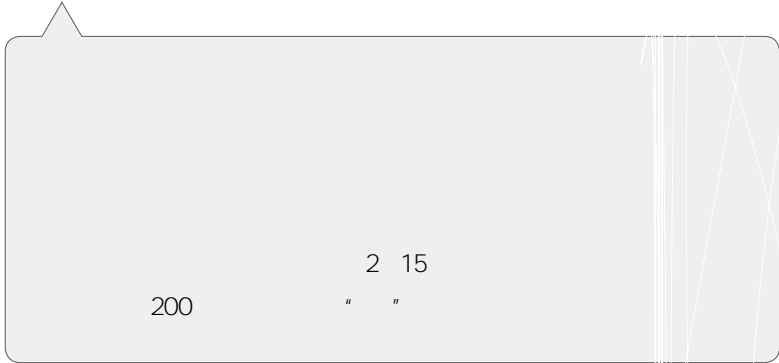
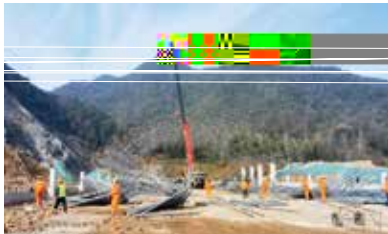
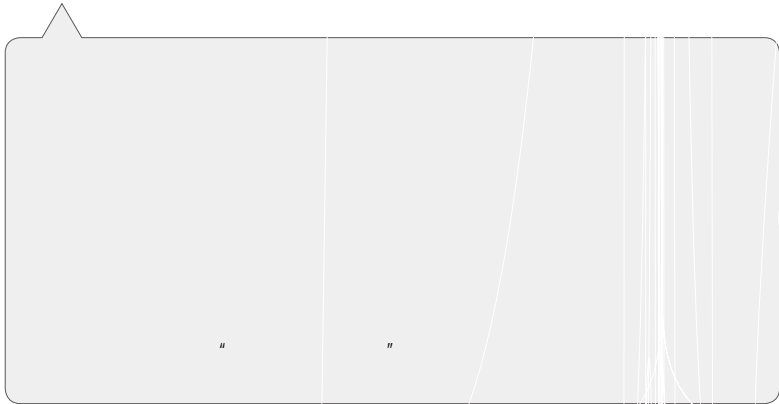


sokoto





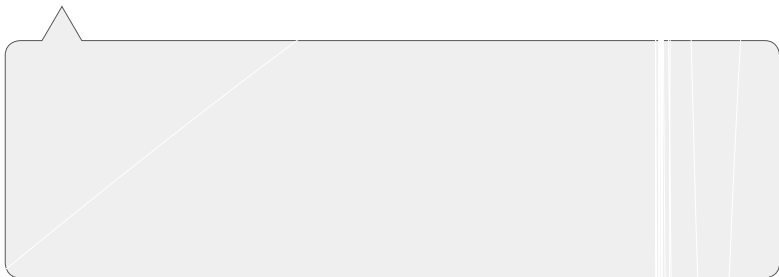
“ ”

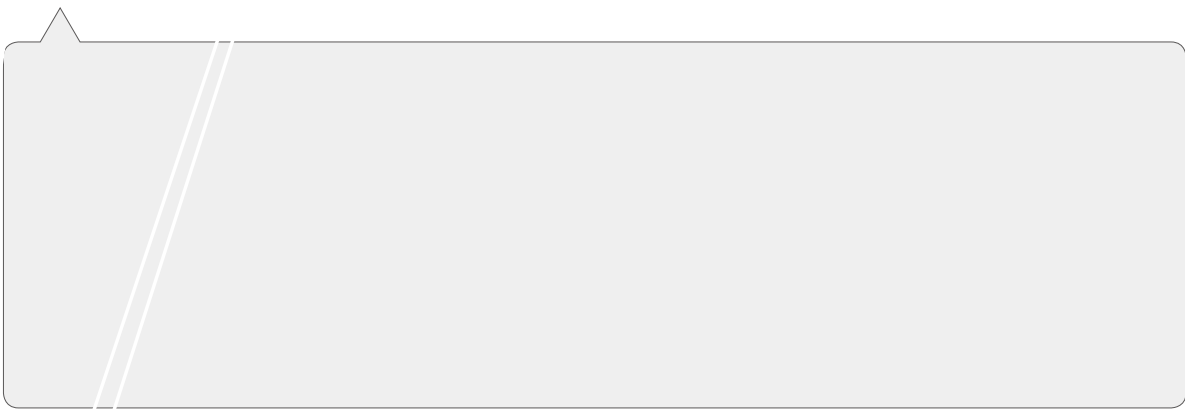


200

2 15

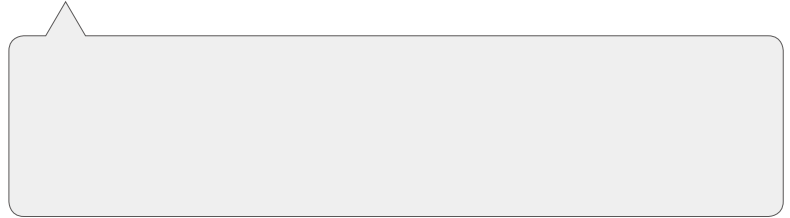
“ ”





UCC







95%



" "

" "

24

CS

300 8



30



探
297
4 探 3



2020

“ ”



2020

3.83

400

”

”

		1400		
		1000		
"	"			
		324		
1124		700		
960		3000		
		760		
2750		1100		
600				"
		500		
		200		"
480	1762		2000	
	500			
"	"			4
				2018
967	"		4	
"			177	
	400		101	"
			" "	" "
		" "	"	
		1:3.5		
		3500- 4500		
			4	
	10			
2019				
	35			
	10			
55		5		
		50		
	83			
	80%			

8631 2016

2500



2400

"

"

2018 6

"

"

"

"

104

2019 6

2019

"

195.23

2019

87703

" " +

592.3

+ " "

2019 4 9

3 "

"

2019

5

301

50

73

10

2550

6

200

1300

3

80

350

1240

7

" "

16

12

254

" "

真帮实扶



2019
150



382
10.6

280

"

"

2002

3000

152.9 6.5
373.38 2016 5
5 3000

"
9 1000
340
"

8

"

"

"

"



"

"

狠抓“三精”管理 促进高质量发展

2010

27MW 3 4500 250 /

1 50 / 2 250 / 1 150 /

500 / 80 / 950

1 12.5 /



“ 3+1” “ ”

“ ” KPI “ ” + “ 12+5”

“ 2422” 2022 “ 3+1” “ 6+5”

" ERP

— 7 53.7%

" 2422"

" " 85% 2019

" " " "

" " 69% 57.67%

" " " "

" 2018

KPI"

1.5 2018

223

20%

" 33125"

"

2.06

"

" "

6
2014

200

"

"

"

"

"

"

2018

2.18

2010

292%

9

1310

145

“ ”

KPI
KPI

11

KPI

1.5

29
287

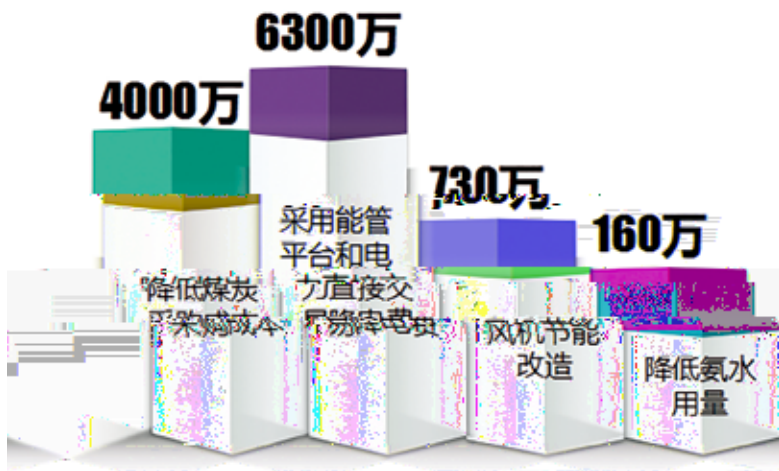
7.7

6

PDCA



0



2018	4
	65
" 400 "	" 450 "
10-15 /	6000
"	"
" " "	" "

259

" "

" "

" "

" "

2018

"

2016	512	550
	502	558
	"	" +"

9000

" "



" " " +"
+ + +
+ + +
+

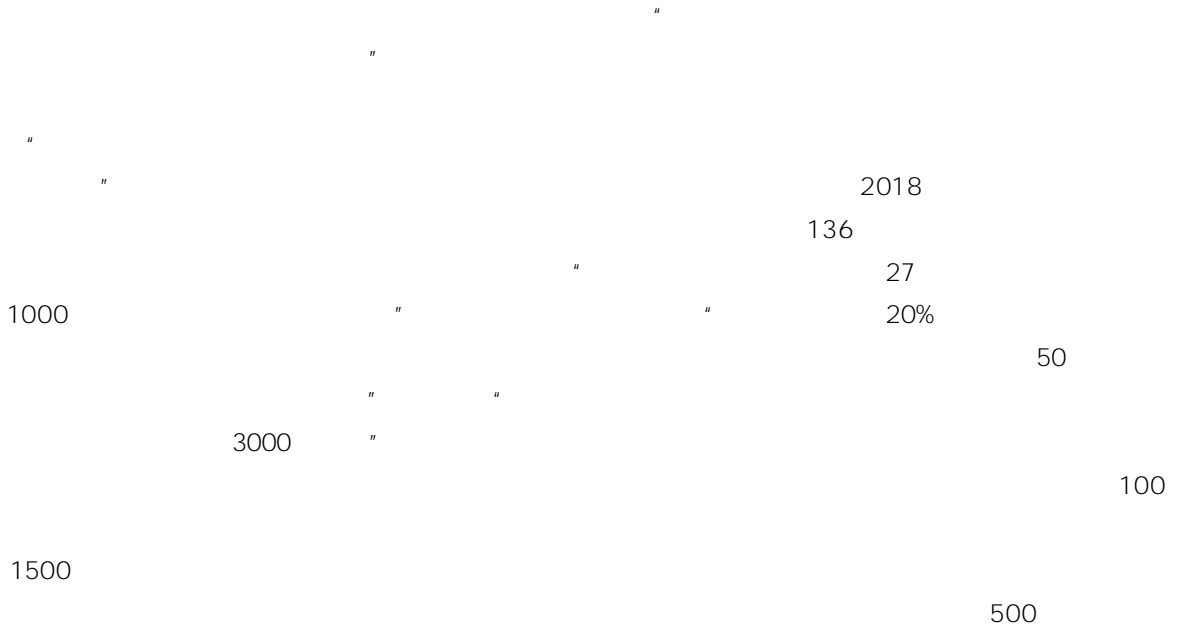
" + + "
1.3
500 160
2
0- 5m m 7000

100%

" + "



16



150
300
1500



“ ”

“ ”
“ ”
“ ”
“ ”
“ ”
“ ”
“ ”
“ ”
“ ”
“ ”

“ ” “ ”
“ ” “ ”



“ ” 3. “ ”

1. “ ” “ ”

4

4. “ ”

“ ”

6

10

6 12

2. “ ”

9 27

5. " " " " 5 "

" " 114

90

19

3 568 " "

65

19 " "

114 2 19

47 82

1578 " "

" "

75 " "

32 6

19 26

8

7

25

67

" " " " 18



4

" "

8.5 TFT
9 18

TFT- LCD

" " 1.
 " "+" " +"
 2019
 " " 2019 100 " " 2019 8
 " 100 "

2." "

"

10

38

"

" "

" "

" "

" "

" "

" "

" "



“ ”

“ ”

1

2007

9

138

“ ”

100%

“ ”

2015

— —

27

2700



1000

"



20000

WElink Energy

11000

Dangote

10000

N95

MT



”

”

”

”

”

1 31



2 14

“ ”

9

“ ”

“ ”



“ ”

2 10



“ ”

“ ”

17

1000



1 27

5

2 5

“ ”

2 18

德

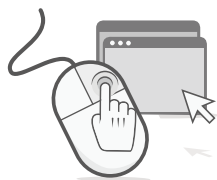
18

0

2

144

7



01

04

85

05

" "

GPC

150

02

"

"

2019

"

"

"

"

03

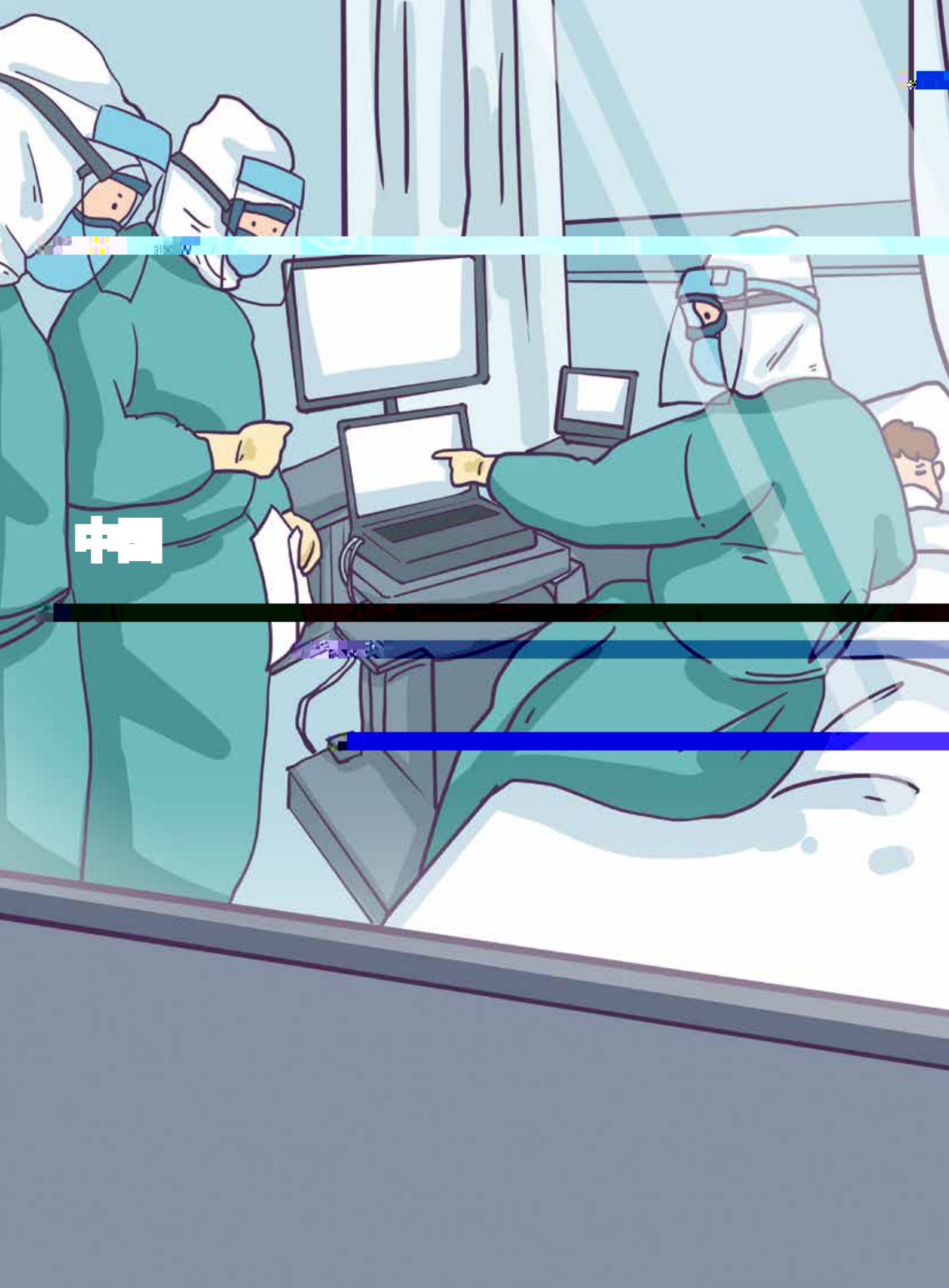
"

"

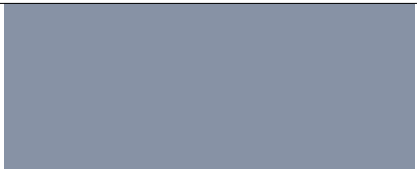
"

"

06



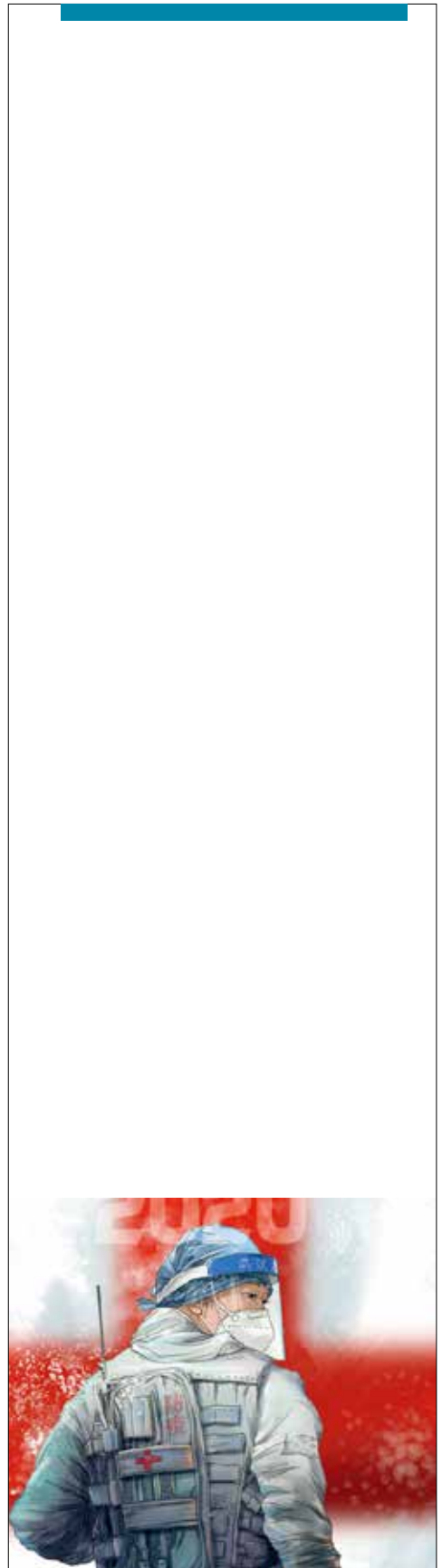
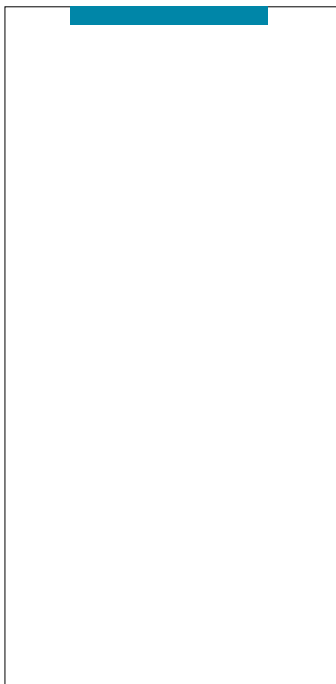
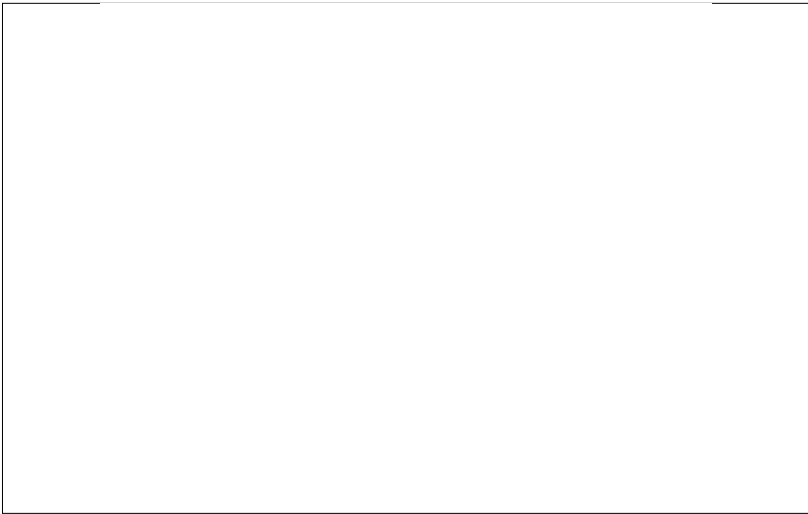
中國

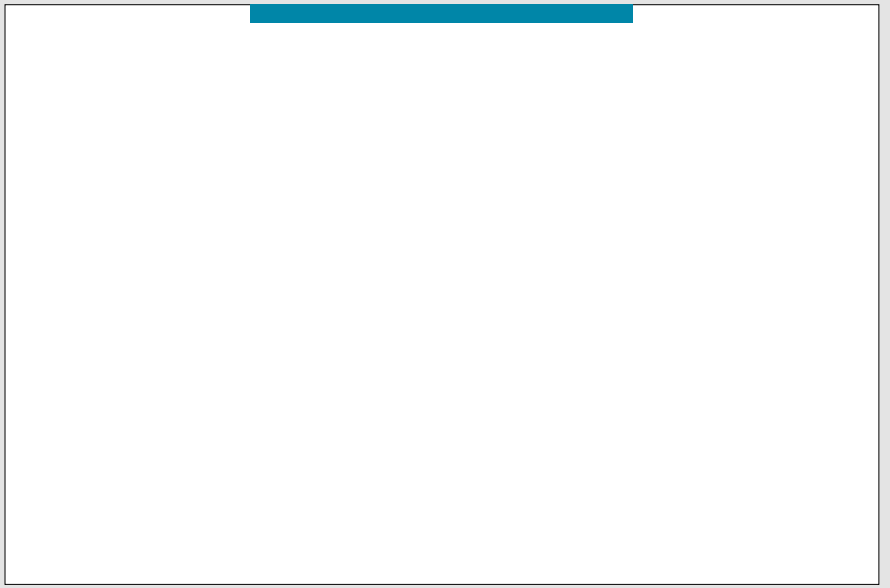
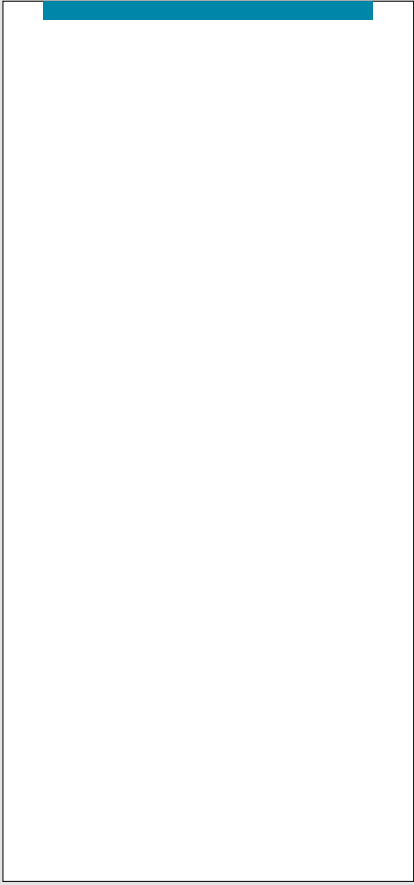
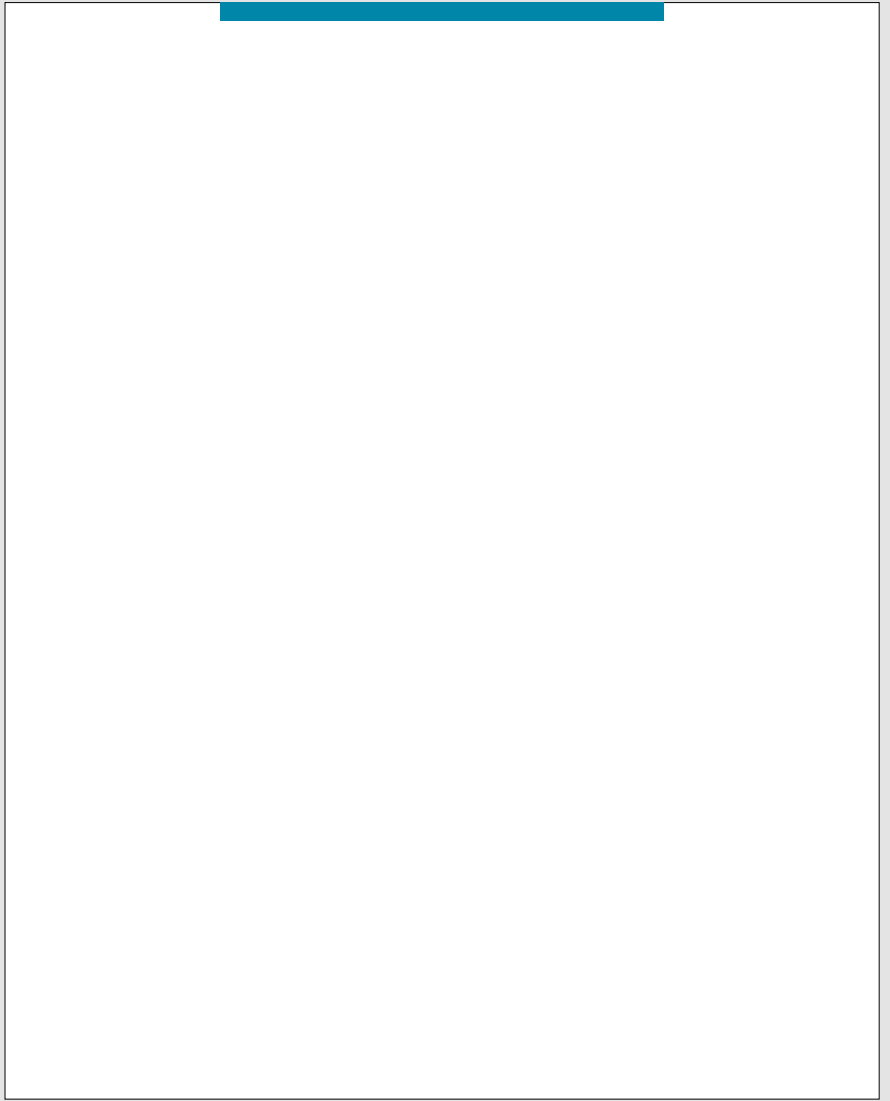
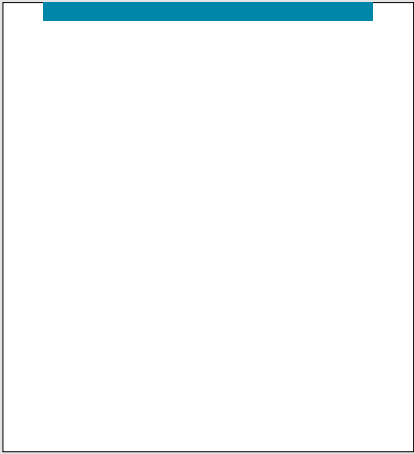


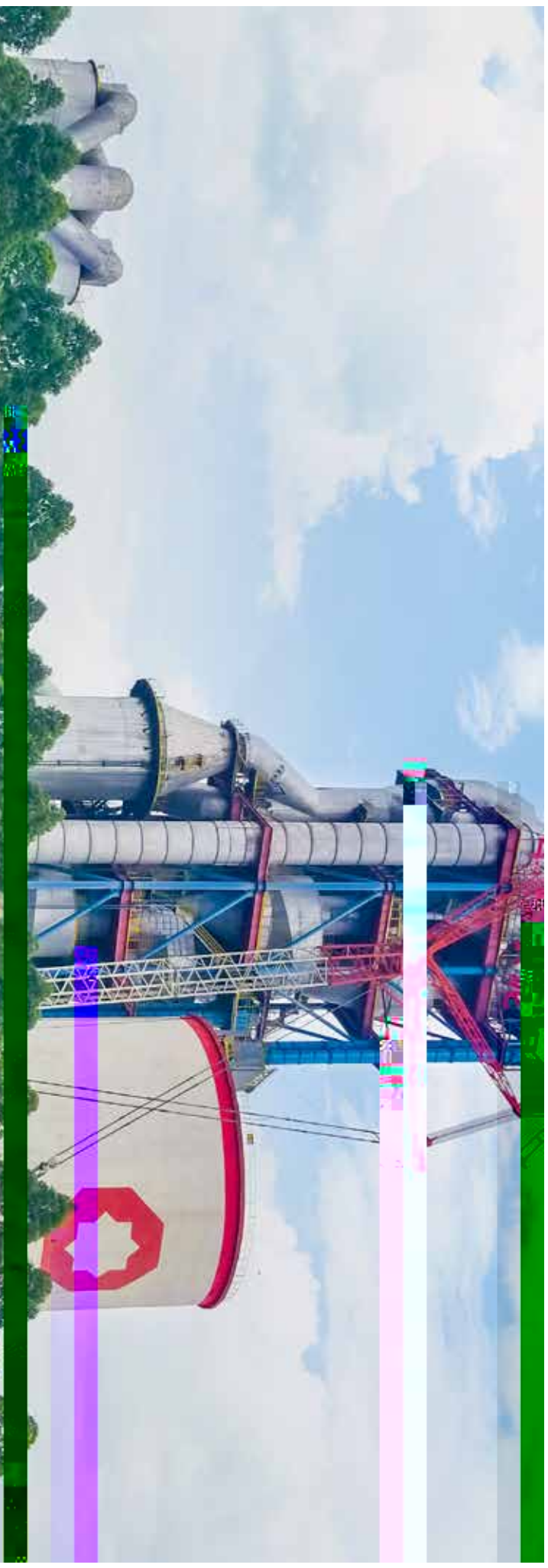
q C

r









善

用

姿

源



防疫知识

戴口罩勤洗手 保持室内通风

疫情防控知识

