

CHINA BUILDING MATERIAL MAGAZINE

# 中国建材通讯

• 2020 1-2 148-149 •

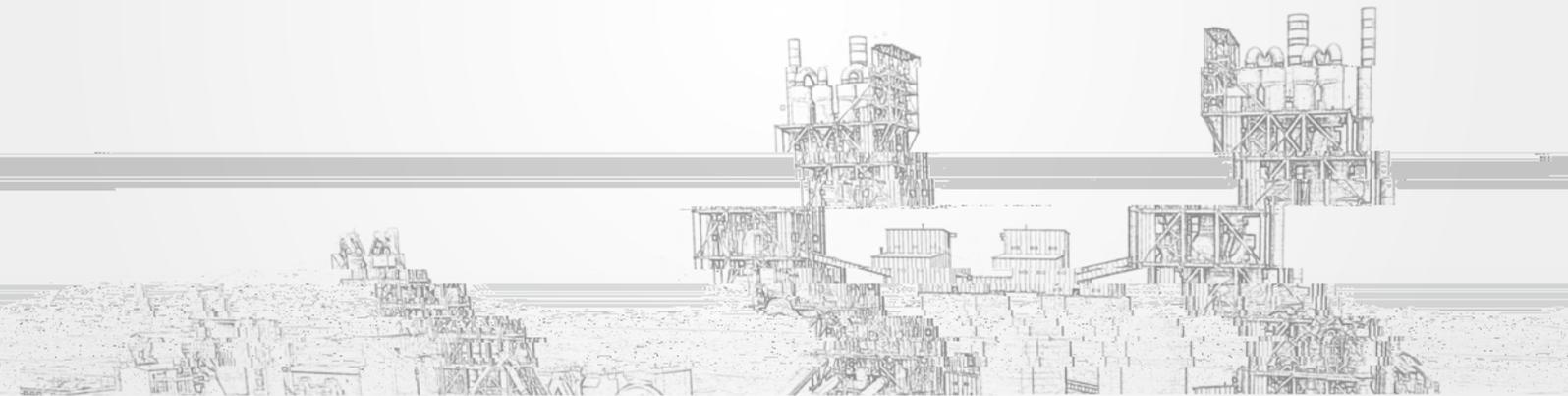




中国建材集团有限公司

China National Building Material Group Co., Ltd.

# 创新 绩效 和谐 责任



---

2020

“ ”

“

”

“ ”

“

”

“ 4335”

“

”

“

”

“ ”

# Contents

2020 1-2 148-149



1

4

5

6

7

8

9

10

11

12

13

54

14

24

&

26

&



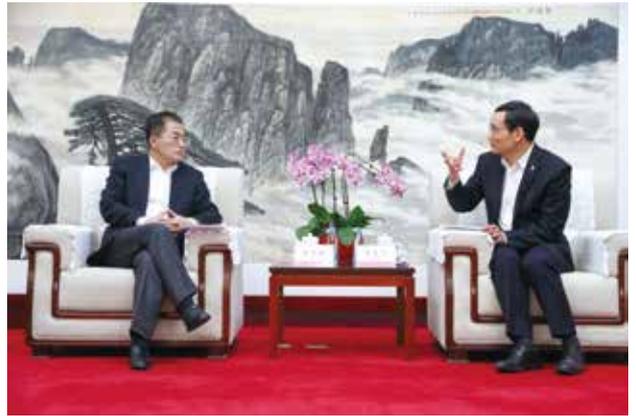
54

" "

56

58 " "



















热烈庆祝  
中国建材集团有限公司  
2020年度第一期中期票据（疫情防控债）成功发行  
创全国同期限疫情防控中期票据发行新低！



**北京银行**  
BANK OF BEIJING  
主承销商/簿记管理人

**中信银行**  
CITIC BANK  
联席承销商

债券简称	主体评级	发行期限(年)	产品规模(亿元)	发行利率	全场倍数
20中建材1(疫情防控债)	AAA	3	20	3.29%	2.19
MEN000					

热烈庆祝中国建材股份有限公司  
2020年公开发行公司债券（疫情防控债）  
发行成功！

创2017年以来5年期公司债券、中期票据利率新低

债券简称	发行规模	发行期限	主体评级	票面利率	全场倍数
20建材01	15亿元	5年期	AAA	3.18%	2.19倍

牵头主承销商/簿记管理人：中信建投证券 CHINA SECURITIES  
联席主承销商：中信证券 CITIC SECURITIES  
联席主承销商：CICC 中金公司  
联席主承销商：光大证券 E.SUNAMC.COM

律师事务所：嘉厚律师事务所 JIAHUO LAW OFFICES  
会计师事务所：bakertilly 天职国际  
评级机构：联合资信评估有限公司 United Credit Ratings Co., Ltd.

二〇二〇年三月

热烈庆祝  
中国建材股份有限公司2020年可续期公司债券（疫情防控债）  
成功发行！  
创2017年以来全国市场同品种利率新低！

债券简称	发行规模	期限	票面利率	主体信用评级	认购倍数
20建材Y1	10亿	5+N-5	3.65%	AAA/AAA	3.19

牵头主承销商：中信建投证券  
联席主承销商：中信证券、光大证券、光大银行、浦发银行、交通银行、民生银行、兴业银行、招商证券、平安证券、华泰证券、国信证券、方正证券、申万宏源、浙商证券、东吴证券、信达证券、恒泰证券、华安证券、华林证券、华鑫证券、国联证券、浙商证券、东吴证券、信达证券、恒泰证券、华安证券、华林证券、华鑫证券、国联证券

热烈庆祝  
凯业科技集团股份有限公司  
2020年度第一期资产支持票据（疫情防控债）  
圆满完成发行！

债券简称	发行规模	期限	票面利率	主体信用评级	认购倍数
20凯业1(疫情防控债)	10亿	3+N-3	4.5%	AAA	3.19
20凯业2(疫情防控债)	10亿	3+N-3	4.5%	AAA	3.19
20凯业3(疫情防控债)	10亿	3+N-3	4.5%	AAA	3.19

牵头主承销商：中信建投证券  
联席主承销商：中信证券、光大证券、光大银行、浦发银行、交通银行、民生银行、兴业银行、招商证券、平安证券、华泰证券、国信证券、方正证券、申万宏源、浙商证券、东吴证券、信达证券、恒泰证券、华安证券、华林证券、华鑫证券、国联证券

热烈庆祝  
中建材集团进出口有限公司2020年度第一期债权融资计划（疫情防控债）  
发行成功！  
通过上交所债券企业融资专项自律监管试点，支持科技创新

债券简称	发行规模	发行期限	票面利率	发行日期
20中建材进出口1(疫情防控债)	8000万元	3年	4.3%	2020/3/30

牵头承销商：中信建投证券  
发行人：中建材进出口  
承销机构：中信建投、光大证券、光大银行、浦发银行、交通银行、民生银行、兴业银行、招商证券、平安证券、华泰证券、国信证券、方正证券、申万宏源、浙商证券、东吴证券、信达证券、恒泰证券、华安证券、华林证券、华鑫证券、国联证券





		1	28	2500
		1	29	
		1	31	
		2	3	
1	22	2	8	
1	27	2	10	
1	27	2	2	

.....

## ▶ 全力以赴驰援全国66项抗疫应急工程



---

9504

25800

174000

"

"

58000



## 以科技尖兵铸就疫情防控的钢铁长城



5.0

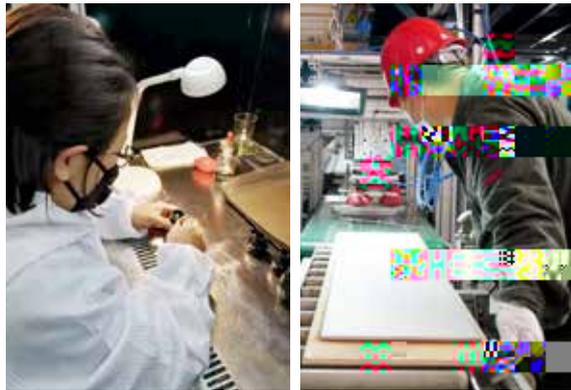
TFT

99.97%  
1-5

0.3

" "

100  
30  
5.0  
1000  
TFT



ITO

3.8      26  
          12500

"      "  
"      "  
"      "



# 3

## 精准复工复产力推经济社会稳定发展

2 23

"

"

," "

:

"

3.5

180

20%

"

"

2 3

2 10

98%

LZ64.2- 2.

X LZ62- 5.0 LZ66- 2.X

"

"







1 25 26



## 责之大企 大爱无疆

40

170

4000

---

70

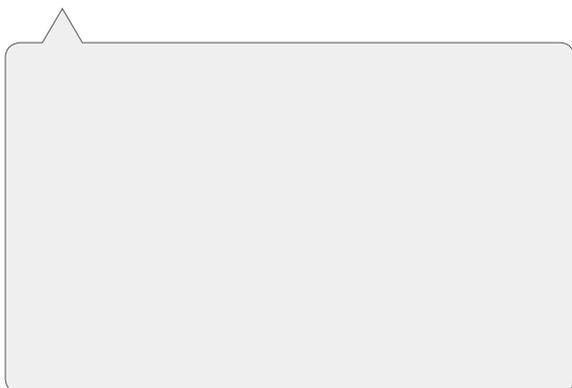
100

"  
"  
" " "  
"

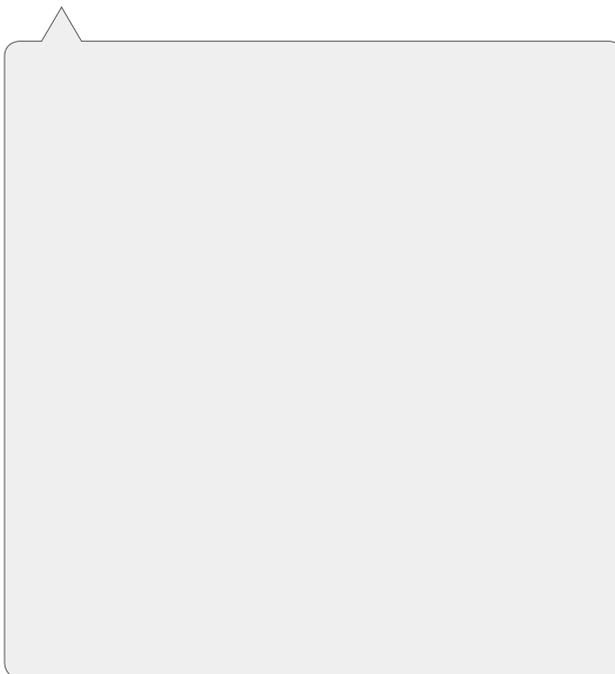
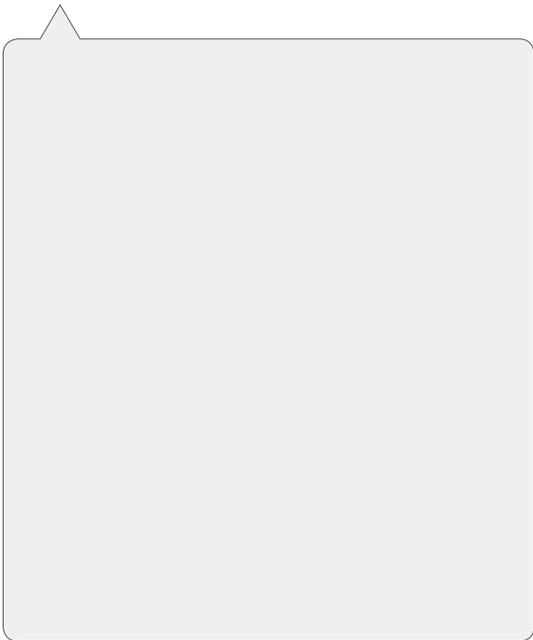
&



10



“ ”



&





98%

4000      3 3

7

"      "      "      "



"      "      "      "



"      "

"      "

"      "

"      "



“ ”

LZ64.2- 2.X LZ62- 5.0  
LZ66- 2.X



3 6  
“ ”

“ ”

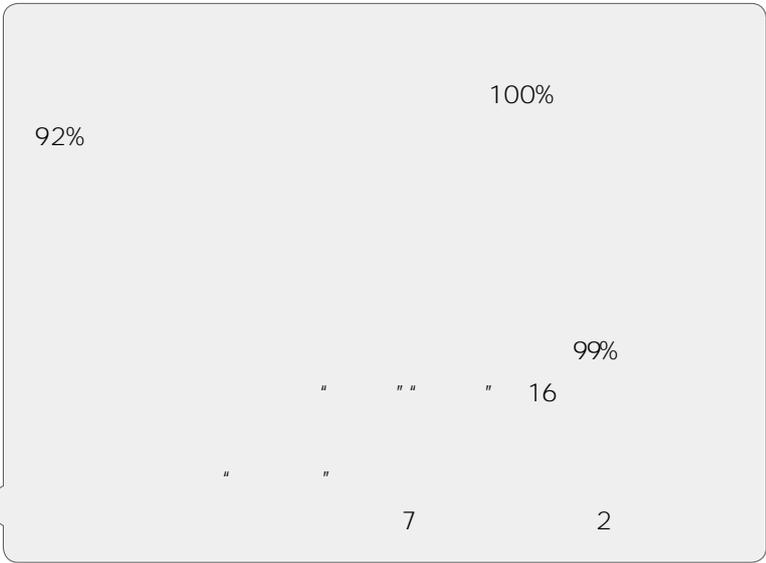
“ ”

“ ”

“ ”

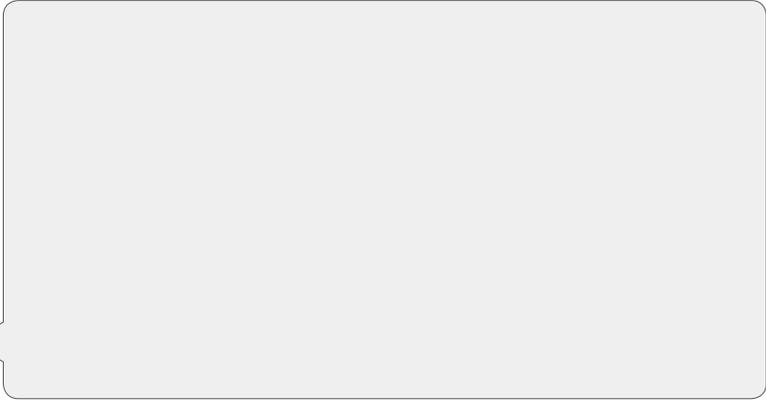
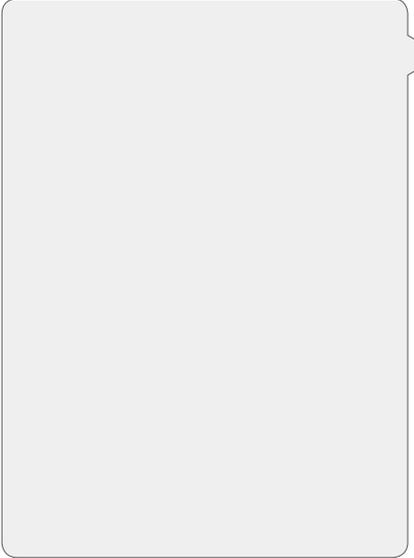
“ ”



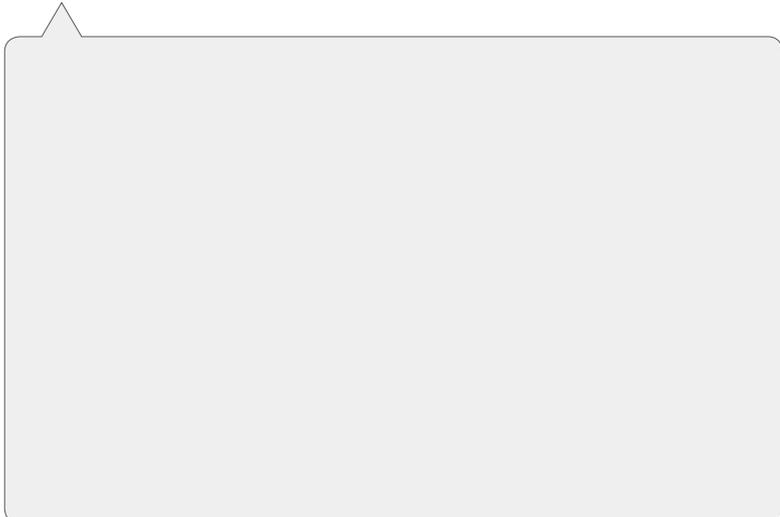
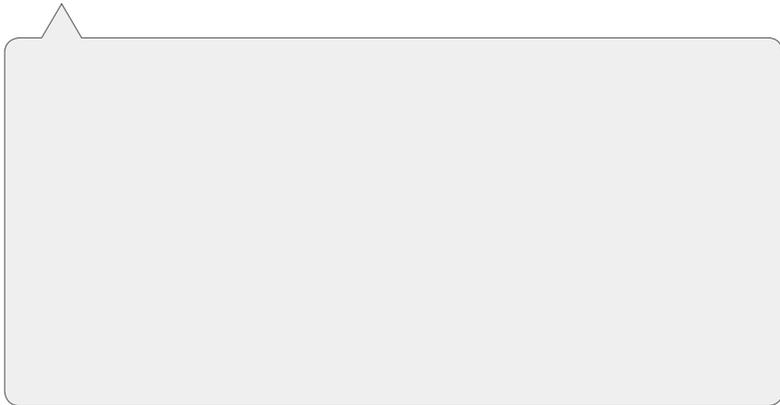


8

1000



&





SIN RI

	SINDRI	TIKARIA
	1336	77

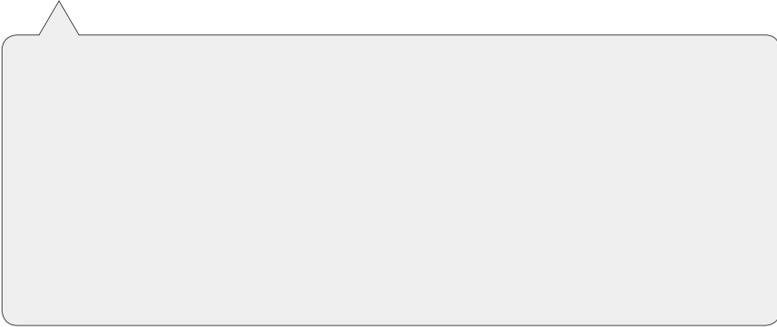
	OLAVARRIA	Weiss
--	-----------	-------



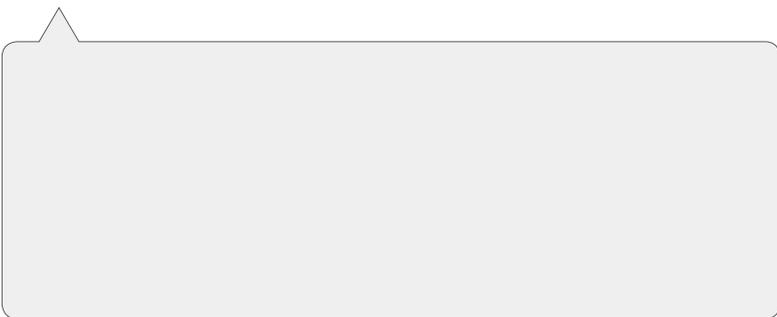
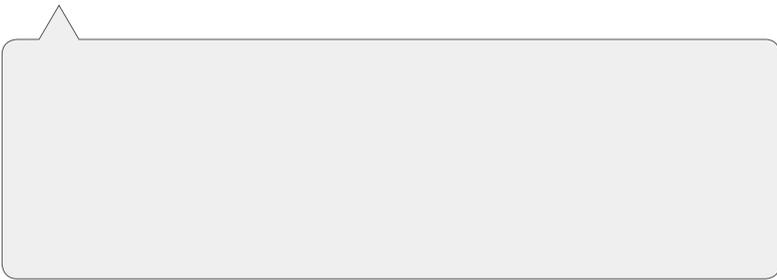
	2 3	2 7
	2 15	2 14 2 19



--	--	--

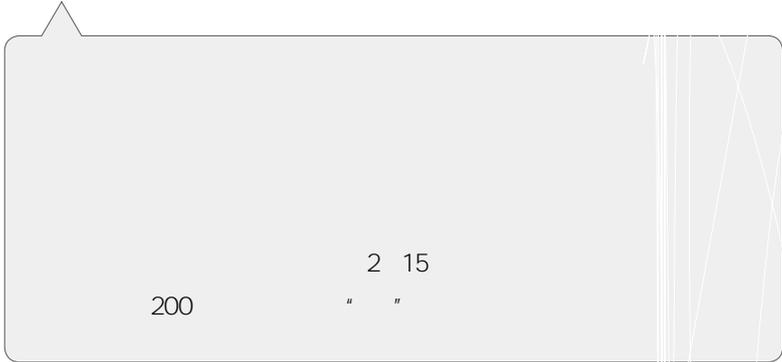
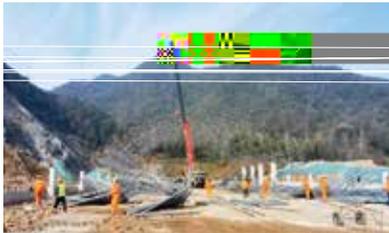


**sokoto**





“ ”

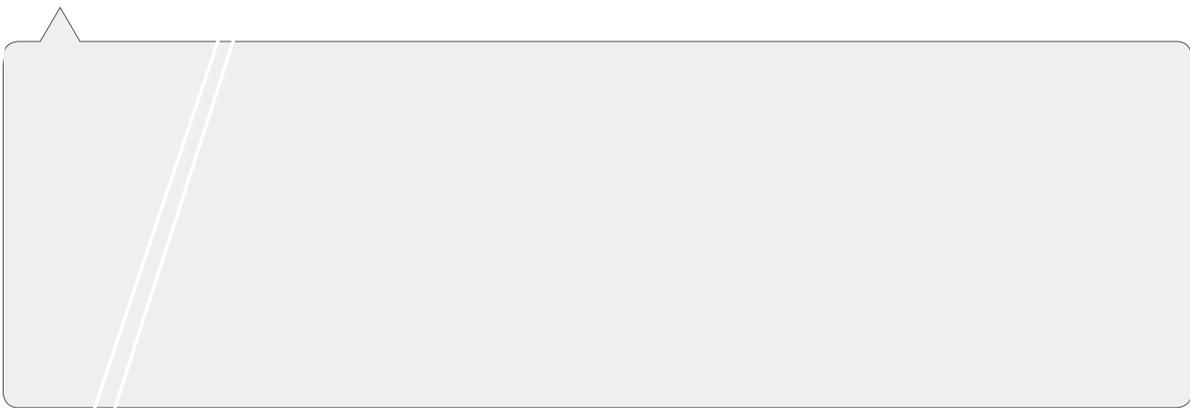


200

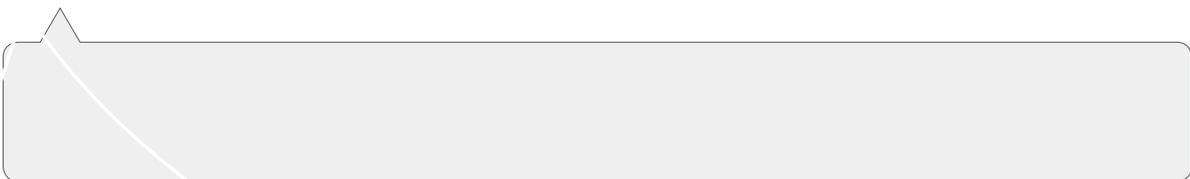
2 15

“ ”





UCC









95%



" "

" "

24

# CS

300 8



30



探  
297  
4 探 3



2020

“ ”



2020

3.83

400

”

”





真帮实扶



2019

150



382

10.6

280

"

"

2002

3000

"

9

1000

340

152.9 6.5

373.38 2016 5

5 3000

"

8

"

"

"

"



"

"

# 狠抓“三精”管理 促进高质量发展

2010

27MW      3      4500      250 /

1 50 /      2 250 /      1 150 /

500 /      80 /      950

1 12.5 /



“ 3+1” “ ”

“ ”      KPI      “ ”      +      “ 12+5”

“ 2422”      2022      “ 3+1”      “ 6+5”

" ERP

— 7 53.7%

" 2422"

" " 85% 2019

" " " "

" " 69% 57.67%

" " " "

" 2018

KPI"

1.5 2018

223

20%

" 33125"

"

2.06

"

" "

6  
2014

200

"

"

"

"

"

"

2018

2.18

2010

292%

9

1310

145

“ ”

KPI  
KPI

11

KPI

1.5

29  
287

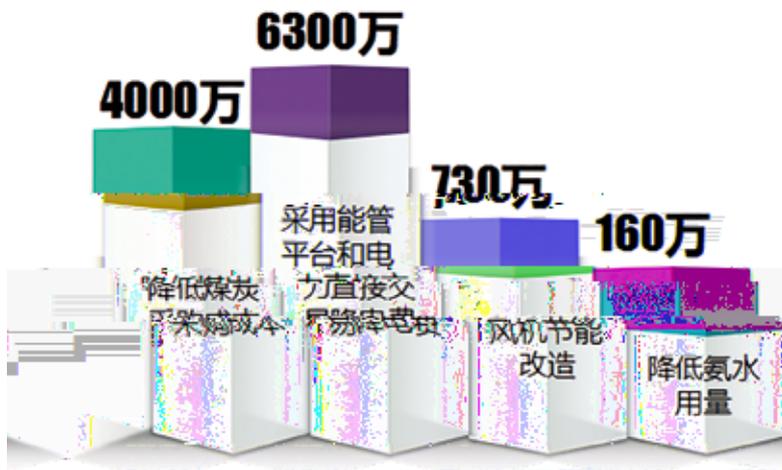
7.7

6

PDCA



0



2018		4
		65
" 400	"	" 450
10-15	/	6000
"		
" "	"	"
"		
2016		
512		550
502		558
		" +"

259

" "

2018

"

"

"

"

"

"

"

"

"

+"

9000

"

"



" " " +"  
+ + +  
+ + +  
+

" + + "  
1.3  
500 160  
2  
0- 5m m 7000

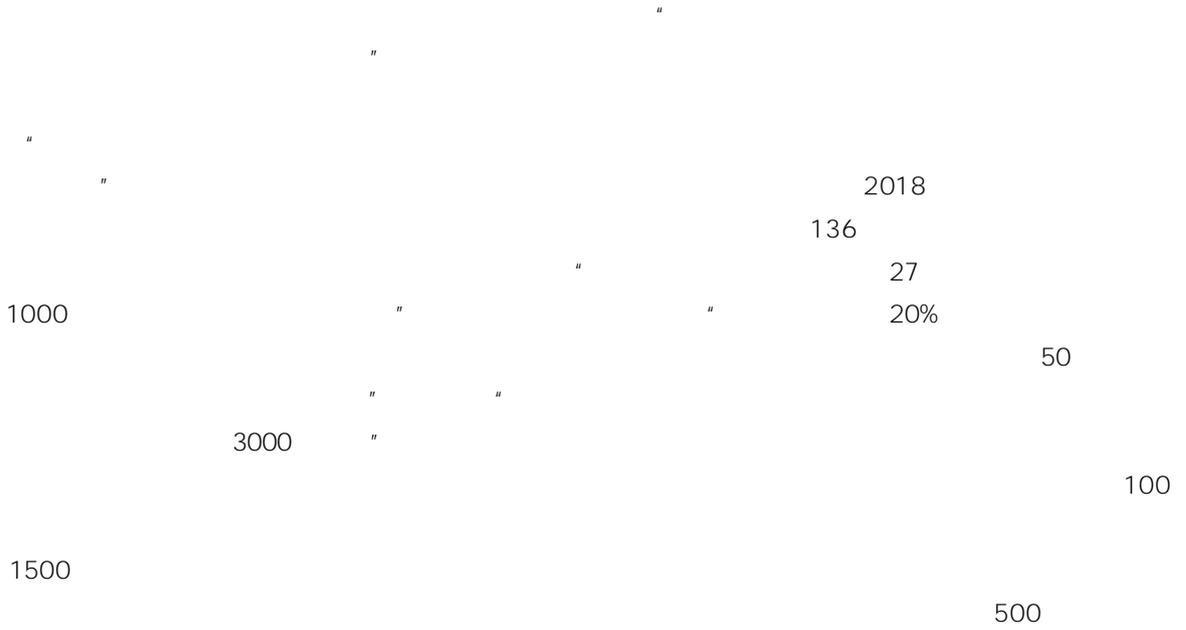
100%

" + "





16



150  
300  
1500

“ ”

“ ”  
“ ”  
“ ”  
“ ”  
“ ”  
“ ”  
“ ”  
“ ”  
“ ”  
“ ”

“ ” “ ”  
“ ” “ ”



“ ” “ ” 3. “ ” “ ”

1. “ ” “ ” “ ”

4

4. “ ” “ ”

“ ” “ ”

6

10

6 12

2. “ ” “ ”

9 27

5. " " " " 5 "

" " 114

90

19

3 568 " "

65

19 " "

114 2 19

47 82

1578 " "

" "

75 " " 32 6

19 26

8

7

25

67

" " " 18



4

" "

8.5 TFT  
9 18

TFT- LCD

" " 1.  
 " "+" " +"  
 2019  
 " " 2019 100 " " 2019 8  
 " 100 "

2." "  
 "

10 38 " " "

" " " "  
 " " " "  
 " " " "  
 " " " "



“ ”

“ ”

1

2007

9

138

“ ”

100%

“ ”

2015

— —

27

2700



1000

"



20000

WElink Energy

11000

Dangote

10000

N95

MT



”

”



”

”

”

1 31



2 14

" "

9

“ ”

" "



" "

2 10



“ ”

“ ”

17

1000



1 27

5

2 5

“ ”

2 18

德

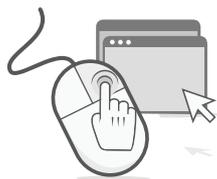
18

0

2

144

7



01

04

85

02

"

"

2019

"

"

"

"

05

"

"

GPC

150

03

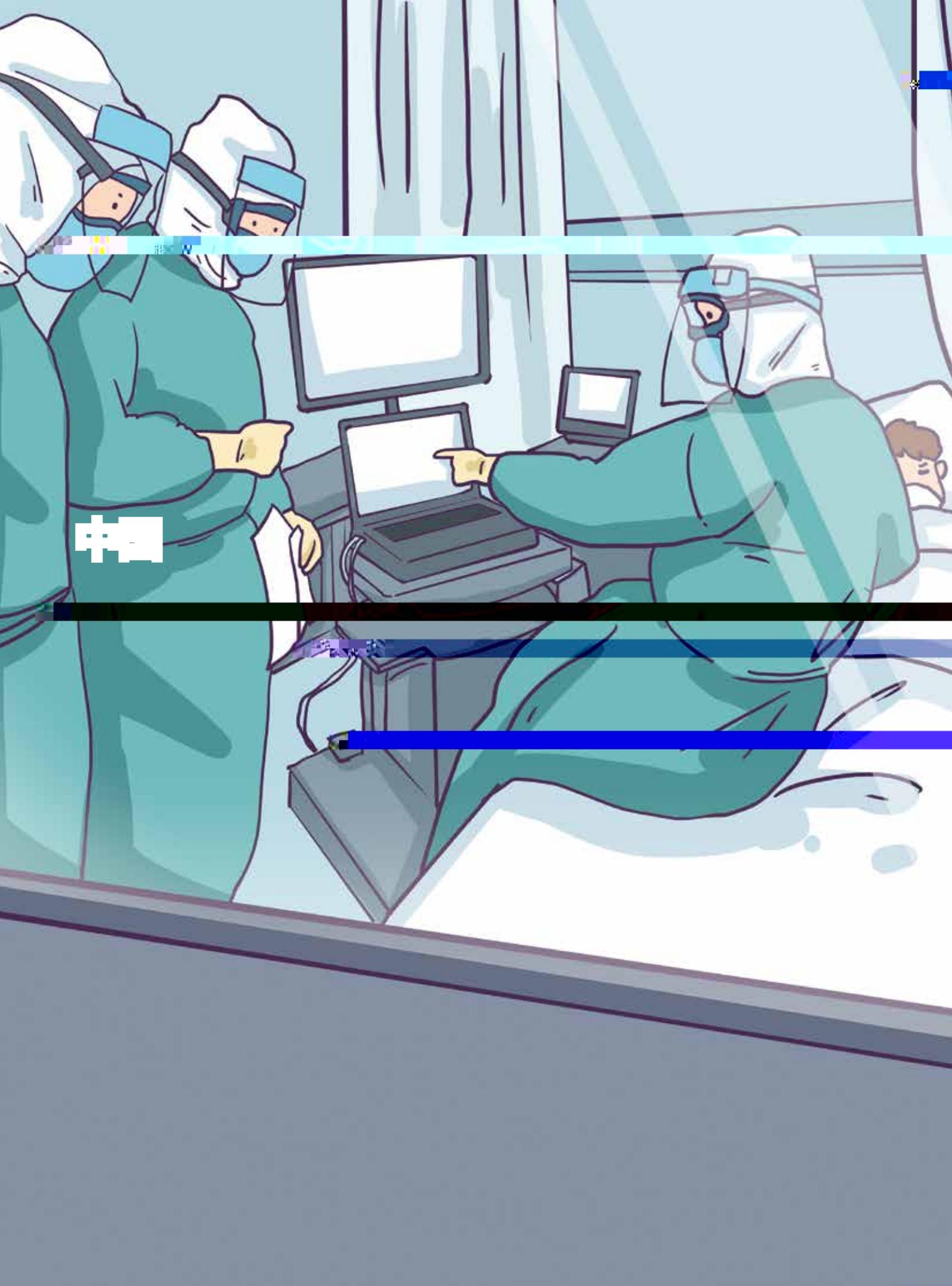
"

"

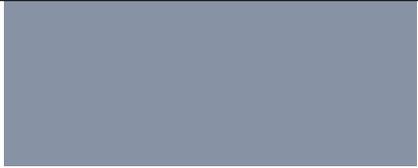
06

"

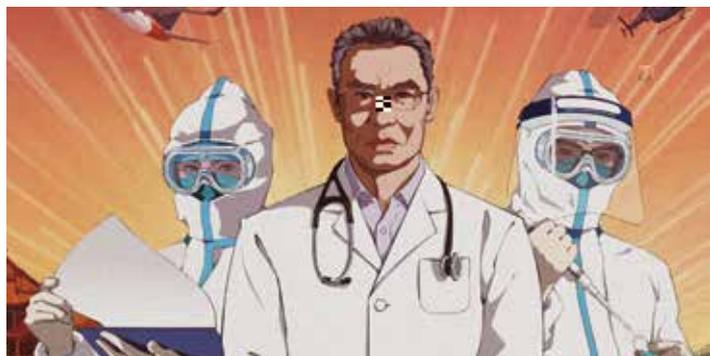
"

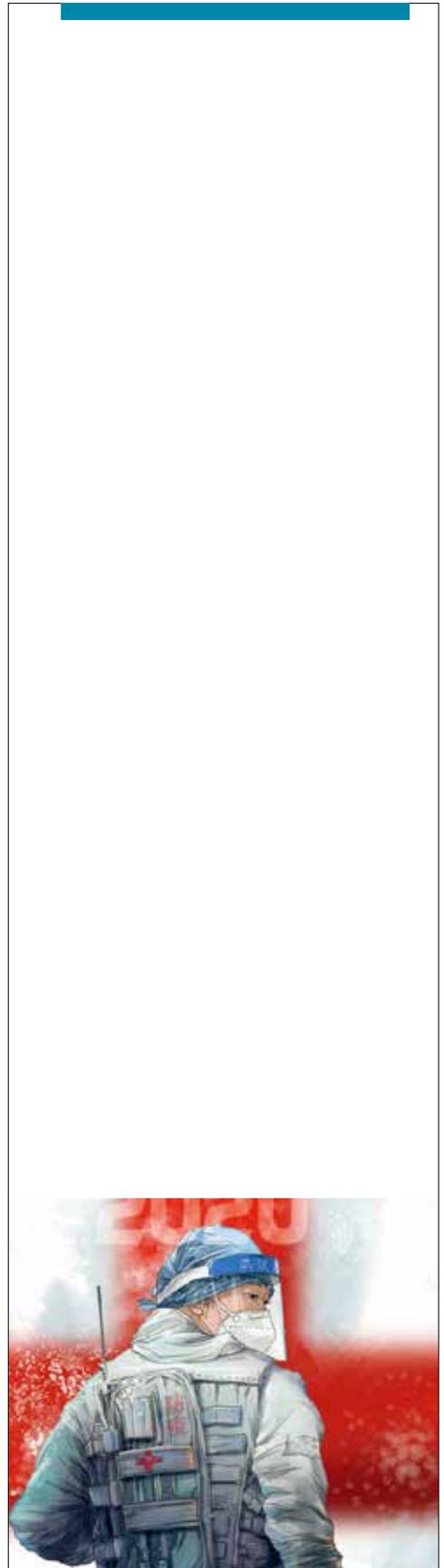
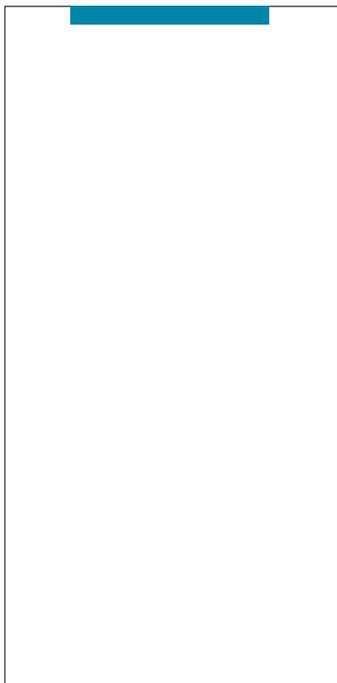


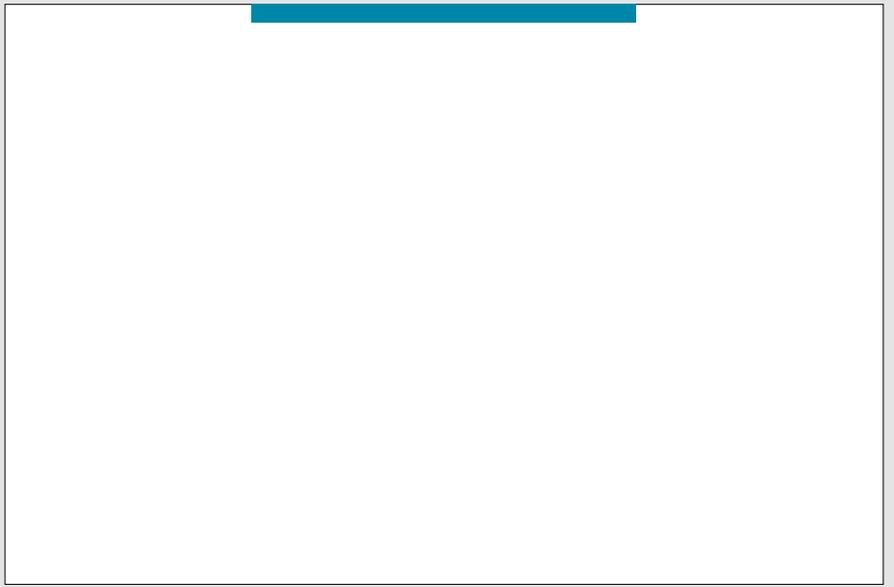
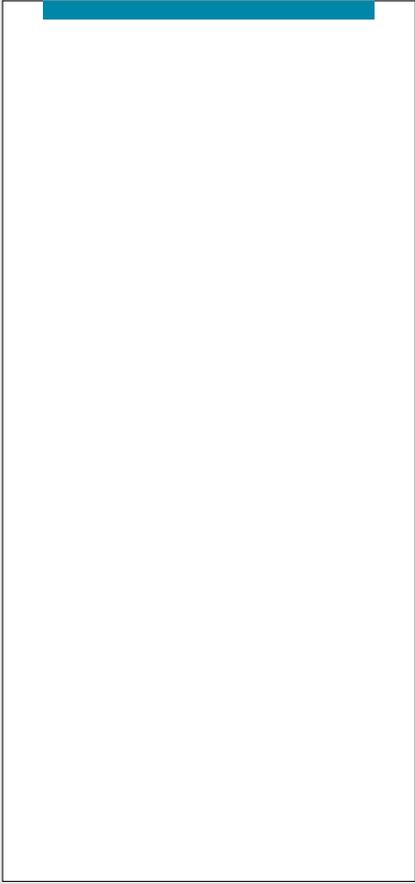
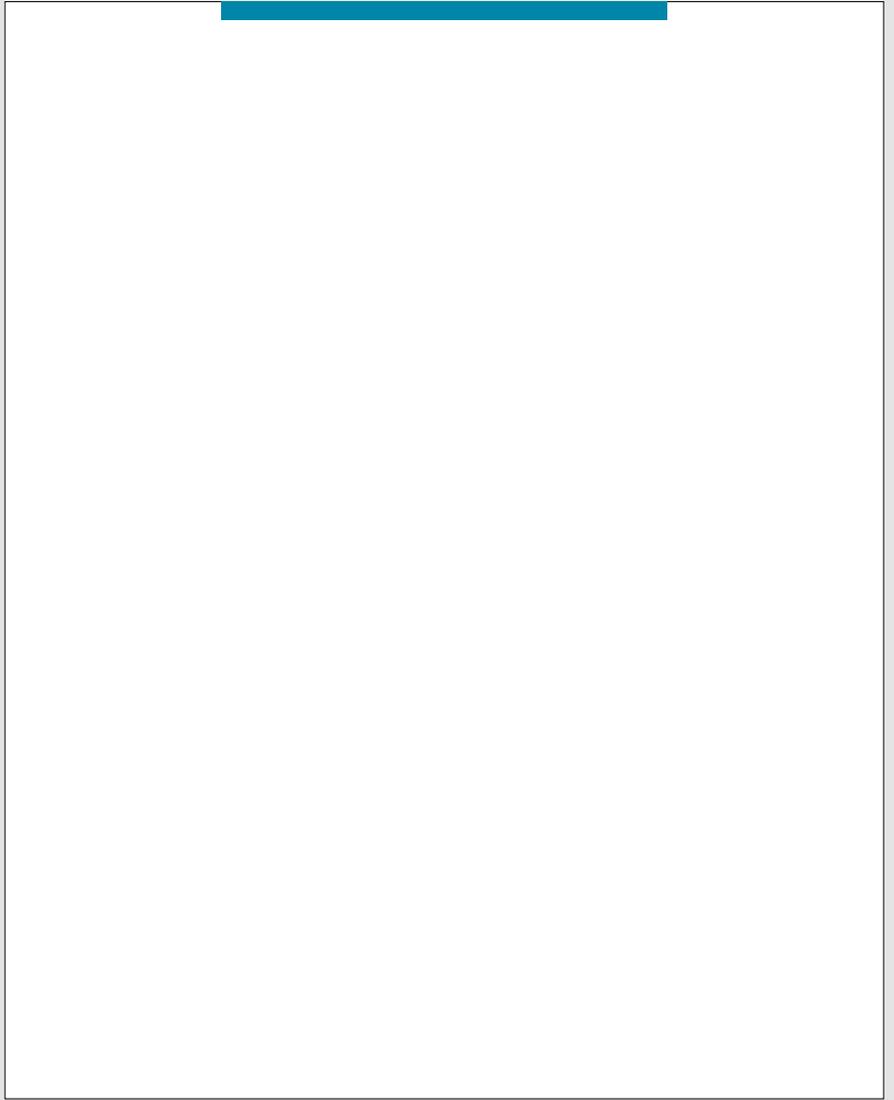
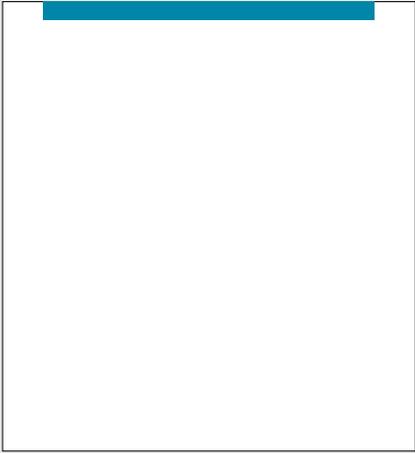
中國

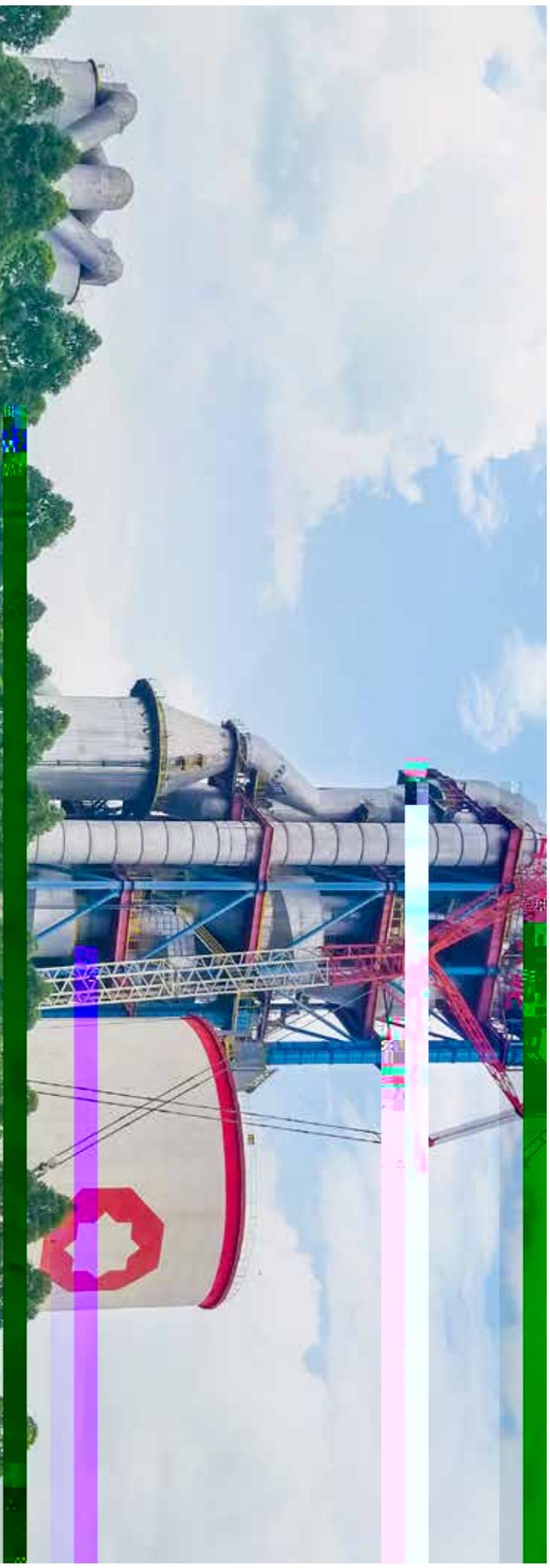


q C  
r









善

用

姿

源



防疫知识

戴口罩勤洗手 保持环境通风

疫情防控知识

